

Printing and Packaging

FEBRUARY 2020

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Special Assets Division
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Matex^{B2b}
)System of Trust(

Printing and Packaging Manufacturing Facility

Overview

Sector: Manufacturing

Industry: Printing and Packaging

Sub-Industry: Offset Printing

Looking for (Transaction type): Acquisition

City: Thane

Approx. number of customers: NA (Currently operations are stalled)

Nature of organization: LLP

Establishment year: 2017

Staff size: NA (Seller can assist in getting the system up and running)

Office details: 28,000 sq ft carpet area with installed machinery

Reason for investment/ Acquisition: Change of Business Focus

General Information

Our client has been in the printing and packaging industry for the last 20 yrs with production facilities in Mumbai, Thane and Himachal Pradesh specializing in offset printing. The manufacturing unit has a state of the art set-up with machinery and branded infrastructure providing a one-stop solution for all pre-packaging and post-packaging requirements..

The facility is designed to accommodate easy transition as it contains not only the manufacturing setup but also an office structure including conference room and personal cabins to conduct day to day business.

The Factory is spread out in a carpet area of 28,000 sq. ft. Currently, the plant has a capacity to deliver 10,00,000 cartons/day mainly used as secondary packaging for Food, Cosmetics and Perfume products.

USP's

- State of the art machinery
- Ready to move in infrastructure
- Located in an Industrial hub with ease of access to raw material

List of Products manufactured (100-400 GSM):

Mono cartons | Lined cartons | Folding cartons | Pizza boxes | Burger Boxes | Chocolate Boxes | French fries boxes | Food roll boxes

Valuation and Funding

Expected Valuation for complete exit: Rs 14 crore (towards current market price for machinery and infrastructure)

Methodology used for Valuation: Estimated market value of infrastructure

Customer/Client Information

Number of customers per month/year: NA (Currently operations are stalled).

List of Customers

Business worth Rs 7 crore may be negotiated separately with the promoters.

Employee Information

Total number of employees: NA (Seller can assist in getting the system up and running).

Asset/Equipment and Machinery Information

Owned Property and Assets

DESCRIPTION	TOTAL CAPACITY IN UNITS/NOS	UTILISED CAPACITY IN UNIT/NOS
HEIDELBERG CD102 7 LX MACHINE CONVENTIONAL	60,000 SHEET PER DAY IN 12 HRS	50,000 SHEET PER DAY IN 12 HRS
HEIDELBERG CD102 7 LX MACHINE MET PET	40,000 SHEET PER DAY IN 12 HRS	25,000 SHEET PER DAY IN 12 HRS
HEIDELBERG TWO COLOUR PRESS	50,000 SHEET PER DAY IN 12 HRS	30,000 SHEET
HNS LINER MACHINE TYPE WPS 1100	200,000 CARTONS	75,000 CARTONS
PAPER LAMINATING MACHINE LOTUS 102 (STENINAMN AUTO)	50,000 SHEET PER DAY IN 12 HRS	30,000 SHEET PER DAY IN 12 HRS
CTP ALONGWITH GNJ PROCESSER	40 PLATES IN 8 HRS	10 PLATES IN 8 HRS
BOBST MEDIA 100 BASIC MACHINE PASTING	6,00,000 CARTONS PER DAY 12 HRS	3,00,000 CARTONS PER DAY 12 HRS
AUTOMATIC DIE CUTTER BIBST SP102SE 1997	50,000 SHEETS PER DAY IN 12 HRS	30,000 SHEETS PER DAY IN 12 HRS
ANXILLARY MS APLETS , EPS SHEETS DUCTING WITH ACCE	NA	NA

Sample Photos:



Leased Property and Assets

Description	Size	Rent/ Month	Lease Term	Location
Factory Premise	~29,000 sq ft carpet area (Built up area 30,000 sq ft)	INR 7.5 Lakh/ month	Currently 5 years but can be extended further	Thane (Maharashtra)

Additional Information

Reason for exit: Unable to focus on this factory and change of business focus.

Post sale expectations/constraints and involvement in management: To the extent of getting the system up and running.

Current challenges faced by the business and hurdles in implementing growth: NA.

Pending lawsuits/conflicts (If any): None.